



EXTOL MSC BERHAD

(Company Number: 643683-U)
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 26,100,000 NEW ORDINARY SHARES OF RM0.10 EACH IN EXTOL MSC BERHAD ("EXTOL MSC SHARES") AT AN ISSUE PRICE OF RM0.30 PER EXTOL MSC SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

- 1,000,000 NEW EXTOL MSC SHARES AVAILABLE FOR APPLICATION BY THE PUBLIC;
- 7,100,000 NEW EXTOL MSC SHARES AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS, EMPLOYEES AND BUSINESS ASSOCIATES OF EXTOL MSC BERHAD AND ITS SUBSIDIARIES; AND
- 18,000,000 NEW EXTOL MSC SHARES AVAILABLE FOR APPLICATION UNDER PRIVATE PLACEMENT BY SELECTED INVESTORS

IN CONJUNCTION WITH THE LISTING OF EXTOL MSC BERHAD ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD.

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" SET OUT IN SECTION 3 OF THIS PROSPECTUS.

Adviser, Underwriter and Placement Agent



K & N KENANGA BHD
(Company Number: 15678-H)

THIS PROSPECTUS IS DATED 27 FEBRUARY 2006

EXTOL MSC BERHAD

PROSPECTUS



EXTOL MSC BERHAD (643683-U)

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PROSPECTUS